

# LIONS OF MICHIGAN SERVICE FOUNDATION, INC.

You can ensure that your commitment to help others continues with a bequest to the Lions of Michigan Service Foundation through your will or trust. Bequests are the most frequent type of planned gift made to charity. Your estate receives a charitable deduction for the full amount given, so your heirs pay no estate tax on the gift.

You may direct your bequest to the Lions of Michigan Service Foundation by naming a current fund (Sight Conservation, Hearing & Speech Improvement, Disaster Relief & Community Development, Medical Care, Youth Development, Endowment) to benefit current programs, or you may choose to use the bequest to set up other named funds, such as Permanently Endowed, Donor Advised, Scholarship, or Field-of-Interest Funds.

**Permanently Endowed / Future Fund**: (to provide ongoing support for the Lions of Michigan Service Foundation and current programs) "to establish the (choose name) Permanently Endowed / Future Fund".

**Donor-Advised Fund**: (to establish a new, or add to an existing, donor advised fund) "to establish the (choose name) Donor Advised Fund".

**Scholarship Fund**: (to establish a new, or add to an existing, scholarship fund) "for (name of education initiative at the Lions of Michigan Service Foundation)" or "to establish the (choose name) Scholarship Fund".

**Field-of-Interest Fund**: (to establish a new, or add to an existing, fund with programmatic and/or geographic parameters) "to establish the (choose name) Fund for (describe field- of-interest as programmatic, geographic or combination of both".

The following types of bequests will direct your gift to the Lions of Michigan Service Foundation.

### Percentage:

"I give, devise and bequeath to Lions of Michigan Service Foundation, a nonprofit corporation of the State of Michigan, located at 5730 Executive Drive, Lansing, Michigan 48911, \_\_\_\_% of my estate."

# Specific:

"I give, devise and bequeath to Lions of Michigan Service Foundation, a nonprofit corporation of the State of Michigan, located at 5730 Executive Drive, Lansing, Michigan 48911,

 1) The sum of \$\_\_\_\_\_."

 2) \_\_\_\_\_\_ shares of stock in \_\_\_\_\_Company.", or

 3) my real property commonly known as \_\_\_\_\_."

### Residual:

"I give, devise and bequeath to Lions of Michigan Service Foundation, a nonprofit corporation of the State of Michigan, located at 5730 Executive Drive, Lansing, Michigan 48911, all the residue of my estate, including real personal property."

# Contingent:

"In the event of the death of any of the beneficiaries, I give, devise and bequeath to Lions of Michigan Service Foundation, a nonprofit corporation of the State of Michigan, located at 5730 Executive Drive, Lansing, Michigan 48911, (percentage, specific, or residual language as above)."